



IMPACT

Make decisions grounded in evidence.

REACH

Be inclusive, engaging, compassionate, and ambitious on behalf of the world.

ENGAGE

Create meaningful relationships across decades and continents.

ADAPT

Seek new perspectives and new ideas that can strengthen Rotary and create lasting change.

Resources For Club Success

**D5500 Southwest President Elect Learning Seminar (PELS)
21 February 2026**

Leo Lawrenson, D5500 DGN, Action Plan Champion

3-Year Rolling Goals Action Plan Template

3-YEAR ROLLING GOALS ACTION PLAN

ROTARY CLUB OF _____

GOAL *Priority Goals	YEAR 1 GOAL (2025-26)	YEAR 2 GOAL (2026-27)	YEAR 3 GOAL (2027-28)	ACTION TO TAKE (Add additional sheets as necessary)
Expand our REACH				
*Number of total members at end of year				
Increase our IMPACT				
*Contributions to TRF Annual Fund in \$				
*Contributions to PolioPlus in \$				
*Number of Members who become new TRF Benefactors				
Enhance Participant ENGAGEMENT				
*Number of Club Members who participate in a Rotary service activity				
Increase our ability to ADAPT				
*Develop a Strategic Plan				
Other CLUB GOALS				

3-Year Rolling Goals Action Plan Resources for Clubs

- **Online**
 - **DACdb District Files/Club Goals Folder**
 - [3-Year Rolling Goals Template](#)
 - [Zone 26/27 3-Year Rolling Goals Guide](#)
 - [Zone 26/27 3-Year Rolling Goals FAQ](#)
 - **MyRotary**
 - [Action Plan](#)
 - [Rotary Club Central Goals](#)
 - [Service Project Center](#)
- **D5500 Personnel**
 - PDG DonJorgensen@comcast.net
 - DGN/Action Plan Champion Leo@Lawrenson